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# Sandpiper Partners LLC

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6th Annual

## **DISRUPTION & INNOVATION** **in the Delivery of Legal Services**

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## **How We Are Using Zoom Today**

Attendees will be muted automatically.

However, we recommend you mute yourself as well.

## **Question Submissions**

Please send questions for panelists through Q&A function

## **To Access the Agenda and Speaker Bios**

Please visit [sandpiperpartners.com](http://sandpiperpartners.com)

CPE/CLE credit is available

Send questions on logistical, technology issues, educational accreditation to

[Lynnglasser@sandpiperpartners.com](mailto:Lynnglasser@sandpiperpartners.com)

Session is being recorded

Technology sponsored by  **williams lea**

## Program Agenda

9:00 a.m. – 1:30 p.m. EST

### Co-Moderators:

**David B. Cunningham**, Chief Information Officer, Winston & Strawn LLP, Houston; and  
**Yvonne Nath**, Chief Executive Officer, ALSP Advisor LLC, Cleveland, OH

- 9:00 a.m. – 9:30 a.m.**      **Keynote Conversation:** Working with Multiple, Diverse Third Parties; Disaggregating Solution Providers
- 9:30 a.m. – 11:20 a.m.**      **Panel 2: Models & Metrics:** Pros and cons of law firm/company models and which metrics are important in measuring internal and external success
- 11:20 a.m. – 12:30 p.m.**      **Panel 3: Collaboration Tools, Metrics and Data Analytics**
- 12:30 p.m. – 1:15 p.m.**      **Panel 4: Examples of Disruption: Talent and Workplace**
- 1:15 p.m. – 1:30 p.m.**      **Closing Reflections:** Business expects more from the legal function than self-proclaimed “excellent legal work.” What is law’s new value creator/ customer-centric remit and how can the legal function prove its value to the enterprise and its customers?

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## **Keynote Conversation: Working with Multiple, Diverse Third Parties; Disaggregating Solution Providers**

**John Douglas**, Senior Executive Vice President, Senior Advisor to the Chief Executive Officer, TIAA, New York

**William D. Henderson**, Professor and Stephen F. Burns Chair on the Legal Profession, Indiana University Maurer School of Law, Bloomington, IN

## Panel 2: Models & Metrics

**Kevin E. Broyles**, Managing Partner, FisherBroyles LLP, Atlanta

**Brian Corbin**, Executive Director, Assistant General Counsel – Litigation Department, JPMorgan Chase & Co., Buenos Aires, Argentina

**Neville Eisenberg**, CEO of BCLP Cubed & Senior Partner, Bryan Cave Leighton Paisner LLP, London

**Peter Krakaur**, Managing Director, EY Law; Global Law Innovation & Technology Leader, EY, San Francisco

**Richard Levine**, Managing Director, Legal Business Services, Deloitte Tax LLP, McLean, VA

**Rachita Maker**, Vice President & Head of Legal Operations and Compliance, Tata Communications Ltd., Mumbai, India

**Linda Netsch**, General Manager, FLEX by Fenwick & West LLP, San Francisco

**Martin T. Tully**, Partner & Co Founder, Actuate Law LLC, Chicago

**Tara Waters**, Partner, Head of Advance Digital, Ashurst, London

**Amy Wegener**, Chief Practice Innovation Officer, Paul Hastings LLP, Los Angeles

**Co-Moderators:** **David B. Cunningham**, Chief Information Officer, Winston & Strawn LLP, Houston; and **Yvonne Nath**, Chief Executive Officer, ALSP Advisor LLC, Cleveland, OH

## Panel 3: Collaboration Tools, Metrics and Data Analytics

**Joe Borstein**, CEO & Co-Founder, LexFusion, New York

**Stacey Blaustein**, Counsel – Corporate Litigation, IBM Corporation, Armonk, NY

**Douglas D. Caddell**, Global CIO, Mayer Brown LLP, Chicago

**Patricia Callejón**, Director – Contracts, Compliance and Commercial Services, Integreon, Guadalajara, Mexico

**Candice Carr**, Senior Corporate Counsel – Modern Legal – Storyteller, Microsoft, Redmond, WA

**Scott Forman**, Shareholder and Head of Innovation and Legal Operations, Littler Mendelson, Miami

**Jon Kefaloukos**, Senior Enterprise Solution Specialist, Microsoft, Chicago

**Thomas B. Romer**, Shareholder and Head of Recurve, Greenberg Traurig LLP, Denver, CO

**Don Keller**, CEO & Founder, Joinder, Atherton, CA

**Moderator: David B. Cunningham**, Chief Information Officer, Winston & Strawn LLP, Houston

## Panel 4: Examples of Disruption: Talent and Workplace

**Michael A. Ellenhorn**, Founder & CEO, Decipher, St. Louis, MO

**Simon Harper**, Co-Founder, LOD, London

**Clare Hart**, Chief Executive Officer, Williams Lea, New York

**Maureen Naughton**, Chief Innovation Officer, Goodwin, New York

**Emily L. Neff**, Director – Southeast Region Lead, CBRE, Atlanta

**Stephen Nelson**, Executive Principal, The McCormick Group, Arlington, VA

**Melissa C. Prince**, Chief Client Value and Innovation Officer, Ballard Spahr LLP, Philadelphia

**Rob Stote**, Director of Client Services – North America, BigHand, New Brunswick, Canada

**Moderator: Yvonne Nath**, Chief Executive Officer, ALSP Advisor LLC, Cleveland, OH

## Closing Reflections

**Mark A. Cohen**, Founder & CEO, Legal Mosaic, LLC;  
Contributor, Forbes, Executive Chairman, Digital Legal  
Exchange, Washington, D.C.



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## **Thank You to Our Co-Moderators And Panelists**

**David B. Cunningham,**

Chief Information Officer,

Winston & Strawn LLP, Houston; and

**Yvonne Nath,**

Chief Executive Officer,

ALSP Advisor LLC, Cleveland, OH

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